3.

***Initial Public Offering***

**October Business**

**Reserved TSX Symbol: WORK.UN**

4.

**Middlefield Group is pleased to introduce the IPO of our *Workplace Technology Dividend Fund***

5.

***A Portfolio of Companies Providing Workplace Technology Solutions***

**EXCHANGE OFFER AND CASH OPTION - October 21, 2021**

7.

***• Actively managed portfolio that incorporates the views of the Fund’s exclusive technology consultant, Paul Sagawa***

***• Exposure to leading companies providing technology-based solutions to enhance workplace productivity***8.

Experienced Portfolio Management Team

Dean Orrico

President & CIO

Rob Lauzon,

Managing Director & Deputy CIO

Shane Obata

Portfolio Manager

Rob Moffat

Portfolio Manager

Mark Aboud

Managing Director, Workplace Innovation & Productivity

Paul Sagawa

Exclusive Technology Consultant

10.

***Integrates Environmental, Social & Governance considerations to complement fundamental analysis in selecting investments that have sustainable competitive advantages***

**See Middlefield’s President and CIO, Dean Orrico introduce our current IPO and share his thoughts on the exciting investment opportunities in the workplace technology space**

11.

**www.middlefield.com**

**Advisor:**

**Middlefield Capital Corporation**

**First Canadian Place**

**58th Floor, P.O. Box 192**

**Toronto, Canada M5X 1A6**

This offering is only made by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained from your IIROC registered financial advisor using the contact information for such advisor. Investors should read the prospectus before making an investment decision.